

COUNTY OF YORK Elections/Voter Registration Office 28 East Market Street, Room Boo3 York, PA 17401-1579

Steve Ulrich, Director sfulrich@yorkcountypa.gov

Dear Candidate:

The Elections/Voter Registration Office makes every effort to provide for the orderly and efficient filing of nomination petitions. With that in mind, listed below and attached to this letter is pertinent information regarding the circulation and filing of your petitions.

- 1. The FIRST DAY for candidates to circulate and file petitions is FEBRUARY 16, 2021.
- 2. The LAST DAY for candidates to circulate and file petitions is MARCH 9, 2021, at 4:30 p.m.
- 3. Signatures obtained prior to or after the above dates are not valid.
- 4. The location for filing nomination petitions is:

Elections/Voter Registration Office County of York Administrative Center 28 East Market Street, Room Boo3 York, PA 17401-1579

- 5. NOTE: Completed petition packages consist of: a petition or petitions with the required minimum number of signatures and a **notarized** affidavit of circulator; a **notarized** candidate affidavit; and a copy of the Statement of Financial Interest for calendar year 2020. Additional documents may include a Waiver of Expense Reporting Affidavit and/or an Affidavit for Ballot Name Change as necessary.
- 6. If you desire copies of your nomination petitions for your own records, it is suggested that you make such copies **BEFORE** you file petitions with the County of York Elections Office. Once the nomination petitions are filed, they become County of York property and are then subject to a copying fee of \$0.25 (twenty-five cents) per copied page.
- 7. Any filing fee required is due when you file your petition. **Personal checks cannot be accepted for filing fees (this is a state law).** If you have a question as to whether a filing fee is due, please ask. Your petition is not valid without a filing fee when one is required.
- 8. Once the petition filing period opens, a list of candidates filed will be posted and updated as needed on the County's website www.yorkcountypa.gov/voting-elections.html

NOTE: INCOMPLETE SUBMISSIONS WILL BE REJECTED!

If you have any questions, please contact this office at 717-771-9604

IF YOU PRINT OR COPY THE NOMINATION PETITIONS

Petitions <u>MUST</u> be printed/copied as <u>DUPLEX</u> (double-sided, front and back, head-to-head) on **PLAIN WHITE** 8 1/2" x 11" (letter-size) paper. This requirement **CANNOT** be satisfied by printing each side of the nomination petition on a separate sheet of 8 1/2" x 11" paper and affixing the two sheets together with a staple, paper clip, or adhesive.

FAILURE TO REPRODUCE THE NOMINATION PETITION FORMS CORRECTLY WILL RESULT IN REJECTION OF THOSE FORMS!

If you have any questions or are unsure whether you have correctly reproduced any of the forms, please contact the Elections/Voter Registration Office at 717-771-9604 or pick them up in person.

PLEASE READ ALL INSTRUCTIONS PROVIDED FOR THE NOMINATION PETITIONS PRIOR TO CIRCULATION

Instructions for Completing the Front of the Nomination Petition

All numbered blank lines, which appear at the top of each nomination petition, must be completed **BEFORE** signatures are obtained. The following numbered instructions correspond with the numbered blank lines found on the nomination petition.

• ELECTORAL DISTRICT

Write the name of the "Electoral District" in which the candidate is running. The electoral district is the geographical area represented by the office the candidate is seeking.

- A. If you are running for a county-wide office insert "**York County**". County-wide offices include: County Commissioner, District Attorney, Sheriff, Clerk of Courts, Register of Wills and Clerk of the Orphans' Court Division, Recorder of Deeds, County Treasurer, County Controller.
- B. If you are running for a city/township/borough-wide office (such as Council, Supervisor, Auditor, etc.) insert the name of the municipality in which you are running THEN insert "York County." Examples:
 - "City of York, York County"
 - "Lower Windsor Township, York County"
 - "Jacobus Borough, York County"
- C. If you are running for a municipal office that is elected less than municipality-wide, then also include the ward or district followed by "York County."

Examples:

- "Hanover Borough 1st Ward, York County"
- "Springettsbury Township 4th District, York County"
- D. If you are running for school director insert the exact name of the school district in which you are running followed by "York County." **If** the school district in which you are running is separated into regions, include the corresponding school district region number followed by "York County." Examples:
 - "Central York School District, York County"
 - "Spring Grove Area School District, York County"
 - "Red Lion Area School District Region 1, York County"

2 POLITICAL PARTY

Enter the candidate's political party ("Democratic" or "Republican").

3 NAME OF CANDIDATE

Type or print the name of the candidate **EXACTLY** as the candidate would like it to appear on the ballot. Candidates who wish to use nicknames, other than a derivative of their legal given name, must comply with the York County Board of Elections Policy #2001-2.

4 PROFESSION, BUSINESS, OR OCCUPATION

For "Profession, Business, or Occupation," write your current job title, such as "Attorney," "Clerk," "Accountant," "Business Manager," "Secretary," or "Steel Worker." Simply putting initials such as VP, CEO, COO, CFO is not sufficient. (Note: Retired is an acceptable entry in this line.)

6 PLACE OF RESIDENCE

Enter your house number (apartment number, if applicable), street name and ZIP Code.

6 TITLE OF OFFICE

For "Title of Office" include the office for which you are seeking election. To view a list of offices for which nominations will be sought, go to the county's website (www.yorkcountypa.gov/voting-elections.html)

7 TERM OF OFFICE

For "Term of Office" insert the duration of the term of the office for which you are seeking in number of years. **If running for an unexpired term of an office state the balance of years remaining in that term.** Listed below are the **NORMAL** terms for offices appearing on the primary ballot:

| COUNTY-WIDE | 4 YRS | CITY-WIDE | 4 YRS |
|-----------------------|-------|---------------------|-------|
| SCHOOL DIRECTOR | 4 YRS | BOROUGH COUNCIL | 4 YRS |
| TOWNSHIP COMMISSIONER | 4 YRS | TAX COLLECTOR | 4 YRS |
| AUDITOR | 6 YRS | TOWNSHIP SUPERVISOR | 6 YRS |

<u>Instructions for Circulating the Nomination Petition</u>

Minimum Number of Signatures and Filing Fees:

The minimum number of valid signatures required for each office on the ballot, as well as any corresponding filing fees for county-wide and city-wide municipal offices are listed below. It is good practice to EXCEED the minimum required number of signatures so that if any of the obtained signatures are stricken from the petition if challenged, the number of valid signatures included in your petition would not fall below the minimum required signatures.

| <u>OFFICES</u> | MINIMUM SIGNATURES | FILING FEE |
|-----------------------------------|--------------------|------------|
| County-wide Offices | 250 | \$100 |
| City-wide Offices | 100 | \$25 |
| Township Office | 10 | NONE |
| Borough Offices | 10 | NONE |
| School Directors (including City) | 10 per party | NONE |

Requirements for Gathering Valid Signatures:

To be considered a valid signature, the signature must meet the following requirements.

- 1. Each signer may sign petitions for as many candidates for each office as he or she is permitted to vote for, and no more. For example, if there are five (5) seats available for your school board, a voter is limited to signing the petitions for a **MAXIMUM** of five (5) different school board candidates.
- **2.** Each signer of a petition must be a registered and enrolled elector of the party referred to in the petition. In other words, Republican electors must sign Republican petitions and Democrat electors must sign Democrat petitions.
- 3. In addition to **PERSONALLY** signing and printing their names, each signer must insert the information concerning their place of residence and date of signing, listing their complete voter address. Please note that this address may or may not be the same as one's postal address and that **the petition requires the signer to list their city, borough or township**. The date of signing may be expressed in words or numbers; such as February 16, 2021; Feb. 16, 2021; 16 Feb 2021; or 2/16/21.
- **4. DO NOT ALLOW ANY SIGNER TO USE DITTO MARKS ANYWHERE ON THE PETITION.** Each signer must insert all required information in each column themselves.

5. AN INDIVIDUAL MAY <u>ONLY</u> SIGN FOR THEMSELVES. NO ONE IS PERMITTED TO SIGN THE PETITION FOR ANYONE ELSE. For example, one spouse may not sign for the other spouse; parents may not sign for children and children may not sign for parents.

Note: If a petition is challenged and signatures are declared invalid by a court, a candidate may be struck from the primary ballot if the remaining number of valid signatures on the petition fall under the minimum number of required valid signatures.

Statement of Circulator

For **ALL PETITIONS**, the *Statement of Circulator* found at the bottom of the back page of the petition must be signed **by the person who circulated** the petition. In this section, the circulator will complete the information in lines 1 through 5. The *Statement of Circulator* must be completed **AFTER**, and only **after**, the necessary signatures are gathered. For the address section of the *Statement of Circulator* please note that it asks for the circulator's city, borough or township (not their postal city). For example, if it is York Township, insert that municipality, not "York."

<u>Instructions for Completing the Additional Required Documents</u>

Candidate's Affidavit

Each candidate, along with the petitions with the required minimum number of signatures, must submit one *Candidate Affidavit*. (**NOTE:** If the office the candidate is seeking allows the candidate to cross-file with both the Democratic and Republican parties, (ex. School Director) and the candidate chooses to cross-file with both the Democratic and Republican parties, a Candidate's Affidavit must be filed with **EACH** set of nomination petitions: one with the Democratic petitions and one with the Republican petitions.) The Candidate's Affidavit must be signed by the candidate in front of a Notary Public, who will notarize the affidavit. The candidate will complete the information in the right column and the **Notary Public** will complete the information in the left column. For "Title and Term of Office" insert the exact title of the office for which you are running and the term of that office, as listed in numbers 6 and 7 of preamble of the nomination petition.

Waiver of Expense Account Reporting

Candidates executing the **WAIVER OF EXPENSE REPORTING AFFIDAVIT** on their petition may **DISREGARD** filing deadlines, provided they **DO NOT** form a political committee or receive contributions or make expenditures in excess of \$250.00 during any reporting period. Forms are available from the Elections/Voter Registration Office, or on the York County website: www.yorkcountypa.gov/voting-elections.html

Tax Collector Candidates: In addition to the necessary petitions, affidavits and Statement of Financial Interest, all first-time candidates seeking the office of tax collector **MUST** also file a criminal background check (per Act 48 of 2015).

Notarization Requirements for Candidate's Affidavit and Waiver of Expense Account Reporting Affidavit

BEFORE filing the petition packets, all of the following documents **MUST** be notarized: (1) Candidate's Affidavit; (2) Waiver of Expense Account Reporting Affidavit (if applicable); (3) Affidavit for Ballot Name Change (if necessary). Each notarization **MUST** include the date of notarization, the notary's signature, the notary's stamp, County of notary's office, and date notary's commission expires. The Elections/Voter Registration Office does **NOT** employ a Notary Public. **Please have all documents notarized BEFORE you file with the York County Elections/Voter Registration Office.**

State Ethics Commission: Statement of Financial Interest

Candidates must file an original copy of the completed Statement of Financial Interest Form with the clerk, manager or secretary of the county, city, township, borough or school district in which they are running. In addition, a second copy must be submitted to the Elections/Voter Registration Office when filing nomination petitions. It is strongly recommended candidates make a third copy for their own records. (**NOTE:** If the office the candidate is seeking allows the candidate to cross-file with both the Democratic and Republican parties (ex. School Director), and the candidate chooses to cross-file with both the Democratic and Republican parties, a Statement of Financial Interest must be filed with **EACH** set of nomination petitions: one with the Democratic petitions and one with the Republican petitions.)

If you have questions about completing the Statement of Financial Interest, please contact the State Ethics Commission at 717-783-1610 or 800-932-0936 (toll-free).

When and where to file Statements of Financial Interest:

- 1. One copy must be appended to the nomination petition/papers at the time of filing. **FAILURE TO DO SO WILL RESULT IN IMMEDIATE REJECTION OF THE NOMINATION PETITION.**
- 2. One copy must be filed with the governing authority (as outlined on page 4 of the Statement of Financial Interest form) NO LATER THAN MARCH 9, 2021. FAILURE TO DO SO COULD RESULT IN A CHALLENGE TO THE CANDIDATE'S NOMINATION PETITION AND HAS BEEN DETERMINED TO BE A "FATAL DEFECT" RESULTING IN REMOVAL FROM THE BALLOT BY THE COURTS.

NOTE: Incumbents seeking re-election must file their Statement of Financial Interest with their local government by the March 9, 2021 deadline even though in years when they are not a candidate said Statement of Financial Interest would be due on May 1, 2021. Additionally, when completing the form, incumbents must make sure that they check the box for "Candidate" and "Public Official (Current)" in Section 3 for "Status," as well as checking the box for "seeking" and "hold" in Section 4 for "Public Position or Public Office" and completing both lines in Section 5 for "Governmental Entity."

Filing the Nomination Petition

Sheet Numbers: Fill in the sheet numbers in the bottom right corner. Number consecutively.

Copies: If you desire **copies** of your nomination petitions, please make them **BEFORE** you file with this office. Once filed, they become the property of York County and are subject to a copying fee, which is \$0.25 (cents) per page.

Where to File Completed Petition Packages: To submit completed petitions and all other necessary materials that must be filed:

MAIL
County of York Elections/Voter Registration
28 East Market Street
York, PA 17401-1597

DELIVER
Elections/Voter Registration
28 East Market Street, Room Boo3
York, PA 17401

All Petitions MUST BE RECEIVED in this office NO LATER THAN 4:30 p.m., March 9, 2021. POSTMARKS ARE NOT ACCEPTED FOR TIMELY FILING.

NOTE: INCOMPLETE SUBMISSIONS WILL BE REJECTED.

If you have any questions, please feel free to contact the York County Election Office 717-771-9604

Casting of Lots for Ballot Position

If more than one (1) candidate in the primary is seeking the same public office, then each candidate may draw in person or have a proxy draw in their place to determine the ballot position. Should the candidate designate a proxy, authorization must be made in writing and notarized. If neither the candidate nor the proxy appear for the drawing, then a member or appointed member of the Board of Elections will draw. The casting of lots will take place **at noon on Wednesday, March 17, 2021** in the lobby of the York County Administrative Center, 28 East Market Street, York, PA. (Note: Since the governor is a registered Democrat, the Democratic Party will appear first on all ballots). Once the petition filing period opens, a list of candidates filed will be posted, and updated as needed, on the County's website (www.yorkcountypa.gov/voting-elections.html)

2021 PENNSYLVANIA ELECTIONS IMPORTANT DATES

| First day to circulate and file nomination petitions | February 16 |
|--|-------------|
| Last day to circulate and file nomination petitions | March 9 |
| First day to circulate and file nomination papers | March 10 |
| Last day to file objections to nomination petitions | March 16 |
| Casting of Lots to determine ballot position for primary | March 17 |
| Last day for withdrawal by candidates who filed nomination petitions | March 24 |
| Last day to REGISTER before the primary | May 3 |
| Last day to apply for a mail-in or civilian absentee ballot | May 11 |
| Last day for County Board of Elections to receive voted mail-in and civilian absentee ballots (must be received by 8 P.M.) | May 18 |
| MUNICIPAL PRIMARY | May 18 |
| First day to REGISTER after primary | May 19 |
| Last day for County Board of Elections to receive voted military and overseas absentee ballots (submitted for delivery no later than 11:59 P.M. on May 17) | May 25 |
| Last day to circulate and file nomination papers | August 2 |
| Last day to file objections to nomination petitions | August 9 |
| Last day for withdrawal by candidates nominated by nomination papers | August 9 |
| Last day for withdrawal by candidates nominated at the primary | August 9 |
| Last day to REGISTER before the November election | October 18 |
| Last day to apply for a mail-in or civilian absentee ballot | October 26 |
| Last day for County Boards of Elections to receive voted mail-in and civilian absentee ballots (must be received by 8 P.M.) | November 2 |
| MUNICIPAL ELECTION | November 2 |
| Last day for County Board of Elections to receive voted military and overseas | November o |

Note: All dates in this calendar are subject to change without notice.

2021 CAMPAIGN EXPENSE REPORTING DATES

| TYPE OF REPORT 2020 Annual Report | COMPLETE AS OF December 31, 2020 | FILING DEADLINE February 1, 2021 |
|--------------------------------------|-------------------------------------|----------------------------------|
| 2 nd Friday Pre-Primary | May 3, 2021 | May 7, 2021 |
| 30 Day Post-Primary | June 7, 2021 | June 17, 2021 |
| 2 nd Friday Pre-Election | October 18, 2021 | October 22, 2021 |
| 30 Day Post-Election | November 22, 2021 | December 2, 2021 |
| 2021 Annual Report | December 31, 2021 | January 31, 2022 |

Postmarks are acceptable as proof of timely filing when the report is postmarked by the U.S. Postal Service **NO LATER than the DAY PRIOR to the filing deadline.** A penalty of \$10.00 per day for each day or part of day (excluding Saturdays, Sundays and holidays) that the report is overdue, plus an additional fee of \$10.00 for the first six days that a report is overdue, will be assessed. The maximum penalty is \$250.00. (NOTE: Candidates who file nomination petitions with the York County Elections Office are not required to file Sixth Tuesday reports; those reports are only required for certain candidates filing with the Department of State.)

Late Contribution Form (24-Hour Reporting): Section 1628 of the Campaign Finance Reporting Law requires any candidate or political committee, authorized by a candidate and created solely for the purpose of influencing an election on behalf of that candidate, which receives any contribution or pledge of five hundred dollars (\$500.00) or more after the final pre-primary/pre-election report has been deemed completed shall report such contribution to the appropriate supervisor. The candidate, chairperson or treasurer of the political committee shall send the report of late contributions within twenty-four (24) hours of receipt of the contribution. These contributions must be reported through and including the day of the primary/election. The Elections/Voter Registration Office will accept the filing of late contribution reports by facsimile at 717-771-4387. The filing of reports via facsimile applies only to late contribution reports. It does not apply to the filing of campaign finance reports. The filing of late contribution reports does not remove the obligation to also report those contributions on the appropriate post-primary/post-election expense report filing. For 2021, the specific reporting dates for late contribution reports will begin on May 4 and end on May 18 for the primary; and will begin on October 19 and end on November 2 for the general. (NOTE: For those required to file with the Department of State, please consult the department's website for instructions.)

Candidates executing the **WAIVER OF EXPENSE REPORTING AFFIDAVIT** on their petition may **DISREGARD** these filing deadlines, provided they **DO NOT** form a political committee or receive contributions or make expenditures in excess of \$250.00 during any reporting period.

Forms are available in the Election/Voter Registration Office, or on the York County website: www.yorkcountypa.gov/voting-elections.html